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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
  
USA Commercial Mortgage Company,  
  
Debtors.

Case No. BK-S-06-10725-LBR  
  
CHAPTER 11

**Notice of Continued Status Conference  
re Proofs of Claim Filed by Ovca  
Associates, Inc. Defined Pension Plan**

Date of Status Conference: April 19 2012  
Time of Conference: 10:00 a.m.

NOTICE IS HEREBY GIVEN that the Status Conference on the following  
objections filed by the USACM Liquidating Trust and responses thereto filed by William  
Ovca has been scheduled for **April 19, 2012** at **10:00 a.m.** at the U.S. Bankruptcy Court,  
300 Foley Federal Building, Courtroom # 1, Las Vegas, NV:

Tenth Omnibus Objection re Fox Hills 216, LLC Loan [DE 8621];

Seventh Omnibus Objection re HFAH Clear Lake [DE 8897]; and

Second Omnibus Objection of USACM Trust to the Bundy Canyon (\$5.725  
Million) Loan [DE 8734].

Respectfully submitted: March 7, 2012

LEWIS AND ROCA LLP

By s/ John Hinderaker (AZ #18024)  
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